

EUROPEAN METALS HOLDINGS LIMITED

RESULTS OF ANNUAL GENERAL MEETING

In accordance with ASX Listing Rule 3.13.2, European Metals Holdings Limited (“**European Metals**” or “**the Company**”) (ASX and AIM: EMH) advises that the resolutions contained in the Notice of Annual General Meeting dated 9 November 2017 were passed by the requisite majority of security holders. All resolutions were decided on a show of hands.

Please find below a table showing the results in relation to each resolution put to Shareholders of EMH.

Resolutions	Total number of proxy votes exercisable by all proxies validly appointed				
	For	Against	Abstain	Proxy Discretion	Total
1. Election of Director – Mr Richard Pavlik	57,390,909	5,416	0	450,000	57,846,325
2. Re-election of Director - Mr Kiran Morzaria	57,390,909	5,416	0	450,000	57,846,325
3. Ratification of Prior Issue of Options to Consultants	57,390,909	5,416	0	450,000	57,846,325
4. Ratification of Prior Issue of Options to Mr Richard Pavlik	57,390,909	5,416	0	450,000	57,846,325
5. Ratification of Prior Issue of CDIs – Funding Facility	57,390,909	5,416	0	450,000	57,846,325
6. Approval of 10% Placement Capacity	57,380,909	15,416	0	450,000	57,846,325
7. Approval of Employee Securities Incentive Plan	31,285,665	13,890,416	12,220,244	450,000	57,846,325
8. (a) Approval to issue CDIs to Directors – Mr Keith Coughlan	35,015,909	13,880,416	8,500,000	450,000	57,846,325
8. (b) Approval to issue CDIs to Directors – Mr David Reeves	39,795,665	13,890,416	3,720,244	450,000	57,846,325
8. (c) Approval to issue CDIs to Directors – Mr Richard Pavlik	43,515,909	13,880,416	0	450,000	57,846,325
8. (d) Approval to issue CDIs to Directors – Mr Kiran Morzaia	43,515,909	13,880,416	0	450,000	57,846,325

Julia Beckett

COMPANY SECRETARY

ENQUIRIES:

European Metals Holdings Limited

Keith Coughlan, Chief Executive Officer

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Kiran Morzaria, Non-Executive Director

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Julia Beckett, Company Secretary

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Beaumont Cornish (Nomad & Broker)

Michael Cornish

Roland Cornish

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The information contained within this announcement is considered to be inside information, for the purposes of Article 7 of EU Regulation 596/2014, prior to its release.