



20 February 2014

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2, Equamineral Holdings Limited (ASX Code: EQH) advises that the resolutions contained in the Notice of General Meeting dated 24 January 2014 were passed by the requisite majority of security holders. All resolutions were decided on a show of hands.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed and defeated at the meeting is set out below.

RESOLUTION 1 – ISSUE OF CONSIDERATION FOR ACQUISITION OF EUROPEAN METALS (UK) LTD

It was resolved as an **ordinary resolution**:

“That, subject to the passing of Resolution 2, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 12,500,000 Shares, 5,000,000 A Class Performance Shares and 5,000,000 B Class Performance Shares on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	10,336,901	0	0	0	10,336,901

RESOLUTION 2 – AMENDMENT TO MEMORANDUM OF ASSOCIATION

It was resolved as an **ordinary resolution**:

“That, for the purpose of Clause 12 of the Memorandum of Association and for all other purposes, approval is given for the Company to amend the Memorandum of Association as contemplated in Schedule 4.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	10,336,901	0	0	0	10,336,901

RESOLUTION 3 – ISSUE TO MR KEITH COUGHLAN

It was resolved as an **ordinary resolution**:

“That, for the purpose of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 500,000 Shares to CHESS Depository Nominees Pty Ltd (CDN) with CDN issuing 500,000 CDIs to Keith Coughlan (or his nominee) representing a beneficial interest in the 500,000 Shares issued to CDN on the terms and conditions set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	10,336,901	0	0	0	10,336,901

RESOLUTION 4 – CHANGE OF COMPANY NAME

It was resolved as an **ordinary resolution**:

“That, subject to the passing of Resolution 1 and completion of the Acquisition, for the purposes of the BVI Business Companies Act and for all other purposes, approval is given for the name of the Company to be changed to European Metals Holdings Limited.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	10,336,901	0	0	0	10,336,901

RESOLUTION 5 – RE-ELECTION OF DIRECTOR – MR COLIN IKIN

It was resolved as an **ordinary resolution**:

“That, for the purpose of ASX Listing Rule 14.4 and for all other purposes, Colin Ikin, a Director, retires by rotation, and being eligible, is re-elected as a Director.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	6,468,321	0	3,868,580	0	10,336,901



Julia Beckett
JOINT COMPANY SECRETARY