

EUROPEAN METALS HOLDINGS LIMITED

Holding(s) in Company

European Metals Holdings Limited ("**European Metals**" or the "**Company**") (ASX & AIM: EMH, NASDAQ: ERPNF) announces that the Company has received the following TR-1 Notification:

TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the FCA in Microsoft Word format if possible)ⁱ

1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:		European Metals Holdings Limited		
1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)				
Non-UK issuer				<input type="checkbox"/>
2. Reason for the notification (please mark the appropriate box or boxes with an "X")				
An acquisition or disposal of voting rights				<input type="checkbox"/>
An acquisition or disposal of financial instruments				<input type="checkbox"/>
An event changing the breakdown of voting rights				<input checked="" type="checkbox"/>
Other (please specify) ⁱⁱⁱ :				<input type="checkbox"/>
3. Details of person subject to the notification obligation^{iv}				
Name		Cadence Minerals Plc		
City and country of registered office (if applicable)		London, United Kingdom		
4. Full name of shareholder(s) (if different from 3.) ^v				
Name		Cadence Minerals Plc		
City and country of registered office (if applicable)		London, United Kingdom		
5. Date on which the threshold was crossed or reached^{vi}:		09/03/2021		
6. Date on which issuer notified (DD/MM/YYYY):		12/03/2021		
7. Total positions of person(s) subject to the notification obligation				
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was	10.84%	0.00%	10.84%	174,881,485

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

10. In case of proxy voting, please identify:

Name of the proxy holder	
The number and % of voting rights held	
The date until which the voting rights will be held	

11. Additional information^{xvi}

On 23/10/2020 and as a result of the issue of 723,323 shares in European Metals Holdings Limited, Cadence Minerals PLC voting rights decreased to 11.76%.

On 13/11/2020 and as a result of the issue of 719,821 shares in European Metals Holdings Limited, Cadence Minerals PLC voting rights decreased to 11.71%.

On 25/11/2020 and as a result of the issue of 289,375 shares in European Metals Holdings Limited, Cadence Minerals PLC voting rights decreased to 11.69%.

On 21/12/2020 and as a result of the issue of 400,000 shares in European Metals Holdings Limited, Cadence Minerals PLC voting rights decreased to 11.66%.

On 6/01/2021 and as a result of the issue of 1,463,734 shares in European Metals Holdings Limited, Cadence Minerals PLC voting rights decreased to 11.55%.

On 18/01/2021 and as a result of the issue of 1,613,708 shares in European Metals Holdings Limited, Cadence Minerals PLC voting rights decreased to 11.44%.

On 8/02/2021 and as a result of the issue of 6,454,546 shares in European Metals Holdings Limited, Cadence Minerals PLC voting rights decreased to 11.01%.

On 4/03/2021 and as a result of the issue of 2,735,880 shares in European Metals Holdings Limited, Cadence Minerals PLC voting rights decreased to 10.84%.

Place of completion	London, United Kingdom
Date of completion	12 March 2021

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